



Personal Investing Network

Investing in You



About the Personal Investing Network

PIN is guided by our mission to help network members preserve and grow their wealth. We do this by #InvestingInYou - your wealth management and investment expertise. PIN provides premier lifelong learning and networking opportunities, helps you expand your knowledge of investments, your personal networks with YPO peers, and the limits of what you know to be possible.

PIN creates opportunities for members to become more informed and better investors, whether self directed or not. Prior investment knowledge is not expected as we work at getting the principles of investing right.

PIN Pillars and Founding Principles

1. To help prepare our Network Members for the transition from operators to investors
2. To help our Network Members become better core investors (stocks/bonds/cash)
3. To educate our Network Members on other investment products, asset classes and alternatives
4. To expose our Network Members to YPO investment and networking opportunities
5. To collectively make PIN more **relevant, impactful and extraordinary**

PIN is driven by these values:

1. Collaboration across networks
2. Quality vs. quantity
3. World-class educational programs
4. Only in YPO investing opportunities
5. Traditional portfolio management
6. Understanding of high-growth business models

Current PIN Offerings

INVESTING TALKS

A PIN Investing Talk is a half-day event that brings together PIN members and expert speakers with the objective of learning about different asset classes, market trends and investment opportunities.

PIN MICROFORUM

An exciting new online tool designed to offer members, spouses and partners targeted opportunities to connect one-on-one with fellow chapter and network members.

PERSONAL INVESTING FORUMS (PIF)

PIFs create a true forum experience for network members who have a common interest in investing, want to improve in the management of their personal assets and advance the investment acumen in a confidential, integral and safe environment.

GLOBAL CONFERENCE CALLS (GCC)

GCCs connect you online to a global learning community featuring world class speakers and resources. GCCs facilitate engaging conversations about the latest industry topics and trends.

SIGNATURE EVENTS

Chicago Booth Seminar - For business leaders and executives, learning is a lifelong commitment – become stagnant, and you risk becoming irrelevant. Few can rival the upcoming exclusive seminar for members at the University of Chicago Booth School of Business.

PIN Roundtable - Become a smarter investor, optimize your wealth management and make new connections while learning from expert resources and peers alike. This two and a half day event is full of sharing and learning focused on helping you boost your financial legacy, investing/asset class awareness and family security.

Key Contacts in Personal Investing Network

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